

THE TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 1573.
FILED, AUGUST 29th, 1967.

CON-SHAWKEY GOLD MINES LIMITED

Full corporate name of Company

Incorporated under the Companies Act (Ontario)
by Letters Patent dated 4th May, 1945. Supple-
mentary Letters Patent were issued 31st October,
1956, and 1st, October, 1962.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous
Filing Statement No. 1520.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	<p>(a) To apply for re-instatement for trading of the Company's shares on The Toronto Stock Exchange.</p> <p>(b) Change in Board of Directors and control of Company. (See Items 3 and 20)</p> <p>(c) Entering into agreement between Company and Kerr-McGee Corporation. (See Item 19)</p>
2. Head office address and any other office address.	<p>The head office of the Company has been changed from Suite 1301, 8 King Street East, Toronto 1, to:</p> <p>Suite 705, 185 Bay Street, Toronto 1, Ont.</p>
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	<p>President and Director - Roy A. Kennedy, Executive, 26 Edenbridge Drive, Islington, Ontario.</p> <p>Secretary-Treasurer and Director - Allan Biggs, Chartered Accountant, 2129 Portway Avenue, Port Credit, Ontario.</p> <p>Vice-President and Director - Graham H. Duff, Consulting Engineer, 17 Ridgeway Cres., Toronto 18, Ontario.</p> <p>Director - George Kalmar, Executive, 72 Paywood Blvd., Downsview, Ontario.</p> <p>Director - David A. Duff, Consulting Engineer, 274 Lawrence Avenue E., Toronto 12, Ontario.</p> <p>Messrs. Kennedy, Biggs, Kalmar and David A. Duff were elected June 8th, 1967, to replace previous members of the Board of Directors, T.H. McNally, I.C. Christopher, W.A. Crawford, P.O. Headly, who resigned. Graham H. Duff, a member of the previous Board, remains a Director of the Company.</p>
4. Share capitalization showing authorized and issued and outstanding capital.	<p>Authorized: 5,000,000 shares par value \$1.00 each</p> <p>Issued : 3,217,083</p>
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	N/A
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	N/A
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	N/A
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	N/A
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	<p>BLIND RIVER PROPERTY The Company acquired 36 unpatented mining claims in Striker Township of the Blind River uranium area during the past year. These claims were acquired for their geological potential and it is the company's intention to carry out sufficient exploration during the coming year to properly examine the geological conditions and maintain the claims in good standing. The program on these claims will consist of line cutting, a magnetometer survey and geological mapping. The estimated cost of this program is \$5,000.00.</p> <p>HUTTON, PARKIN TOWNSHIPS PROPERTY, SUDBURY MINING DIVISION The company also acquired 18 unpatented mining claims in this area prompted by the results of recent exploration for uranium by several major mining companies. This ground will also be examined and maintained in good standing. The program on these claims will consist of line cutting, a magnetometer survey and geological mapping. The estimated cost of this program is \$3,500.00.</p>

10. Brief statement of company's chief development work during past year.

LANGMUIR "A" GROUP

This property was acquired and subsequently optioned to Mining Corporation of Canada.

The latter carried on both magnetometer and electrometer surveys on the ground and subsequently completed 6 diamond drill holes for a total of 2,642'. Mining Corporation subsequently dropped their option on this property. The property remains in good standing.

LANGMUIR "B" GROUP

This property was acquired in 1966 and magnetometer and electrometer surveys were carried out during the summer of 1966 which outlined several conductors. The property remains in good standing.

BLIND RIVER CLAIMS

This property was acquired in 1966 and the Company retained consulting geologists who have reported upon the potential of the claims. The Company also retained consultants to prepare background reports on the area and to prepare geological maps. These claims are now subject to an agreement with Kerr-McGee Corporation (see Item 19).

11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.

N/A

12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.

N/A

13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.

187,500 shares are being held in escrow by Premier Trust Company, to be released to the holders only upon the consent of The Toronto Stock Exchange and Ontario Securities Commission. See further details in Item 20.

14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)

Graham H. Duff,
17 Ridgeway Cres.,
Toronto 18, Ont. Jointly as to
- and -
Roy A. Kennedy, 187,500 shares
2265 Keele Street,
Toronto 9, Ont.

15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.

Name	Free	Escrowed
The said Graham H. Duff and Roy A. Kennedy jointly and beneficially own the said 187,500 escrowed shares.		187,500
Polar Investment Corporation Limited, 8 King Street E., Toronto 1, Ont.	181,514*	
Doherty, Roadhouse & McCuaig Bros., 335 Bay Street, Toronto 1, Ont.	159,703	
James Richardson & Sons, 8 King Street E., Toronto 1, Ont.	102,365	
T.A. Richardson & Company Ltd., 4 King Street W., Toronto 1, Ont.	98,760	
Richardson Securities of Canada, 120 Adelaide Street W., Toronto 1, Ont.	66,807	

It is the Company's belief that the last five shareholders above mentioned are not the beneficial owners of the shares thereof indicated.

*75,000 of these shares are beneficially owned by Messrs. Duff and Kennedy. In addition, Messrs. Duff and Kennedy own an additional 130,000 shares registered in various street names.

16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.

R.A. Kennedy, the President, and Graham H. Duff, the Vice-President, acting together are in a position to materially affect control of the Company, providing they are able to secure sufficient proxies from other large shareholders. For further particulars see Item 20.

FINANCIAL STATEMENTS

NEFF, GOODWIN & CO.
CHARTERED ACCOUNTANTS

CON-SHAWKEY GOLD MINES LIMITED

(Incorporated under the laws of Ontario)

BALANCE SHEET

AS AT JUNE 15, 1967

A S S E T S

Current assets:		
Cash	\$ 57,126.94	
Accounts receivable	4,630.00	\$ 61,756.94
Mining properties - at cost (note 2)		440,950.00
Deferred expenditure:		
Exploration and development	\$ 1,001,439.24	
Administration and general	217,903.62	
Organization expense	6,251.75	1,225,594.61
		<u>\$ 1,728,301.55</u>

L I A B I L I T I E S

Current liabilities:	
Accounts payable and accrued liabilities	\$ 15,825.15

S H A R E H O L D E R S ' E Q U I T Y

Capital stock: (note 1)		
Authorized: 5,000,000 shares of \$ 1.00 each		
Issued and fully paid: 3,217,083 shares	\$ 3,217,083.00	
Less: Discount on shares	2,356,792.00	
	\$ 860,291.00	
Contributed surplus	1,667,209.00	
	\$ 2,527,500.00	
Deficit	815,023.60	1,712,476.40
		<u>\$ 1,728,301.55</u>

The accompanying notes are an integral part of this statement.

Approved on behalf of the Board:

R. A. Kennedy Director
Auditors' Report to the Shareholders

A. P. B. B. B. Director

We have examined the balance sheet of Con-Shawkey Gold Mines Limited as at June 15, 1967, and the statements of deficit, deferred expenditure and source and application of funds for the period from March 31, 1966 to June 15, 1967. Our examination included a general review of the accounting procedures and such tests of accounting records and other supporting evidence as we considered necessary in the circumstances. We have not verified the collectability of the accounts receivable.

Subject to the foregoing, in our opinion, the above balance sheet and attached statements of deficit, deferred expenditure and source and application of funds present fairly the financial position of the Company as at June 15, 1967, and the results of its operations for the period from March 31, 1966 to June 15, 1967 in accordance with generally accepted accounting principles applied on a basis consistent with that of the preceding period.

TORONTO, Canada,
June 28, 1967.

Neff Goodwin & Co
Chartered Accountants.

CON-SHAWKEY GOLD MINES LIMITED

NOTES TO THE FINANCIAL STATEMENT

JUNE 15, 1967

1. Capital stock:

During the period from March 31, 1966 to June 15, 1967 the Company issued 120,000 shares of capital stock valued by the directors at 30 cents per share for mining claims

2. Mining properties:

Quebec:

4 mining concessions in the
Bourlamaque area, Dubuisson Township \$ 327,450.00

Ontario:

6 unpatented mining claims in Langmuir Township, Porcupine Mining Division - Group A	\$ 55,000.00	
8 unpatented mining claims in Langmuir Township, Porcupine Mining Division - Group B	5,000.00	
18 unpatented mining claims in Parkin and Hutton Townships Sudbury Mining Division	8,000.00	
53 unpatented mining claims in the Blind River area Township 143, Sudbury Mining Division	35,700.00	
36 unpatented mining claims in Striker Township, Sault Ste. Marie Mining Division	9,800.00	113,500.00
		<u>\$ 440,950.00</u>

3. During the period from March 31, 1966 to June 15, 1967 no direct remuneration was paid to directors or senior officers.

CON-SHAWKEY GOLD MINES LIMITED

STATEMENT OF DEFERRED EXPENDITURE

FOR THE PERIOD FROM MARCH 31, 1966 TO JUNE 15, 1967

Administration and general:

Balance, March 31, 1966		\$ 206,220.48
Transfer agents fees and expenses	\$ 4,652.89	
Shareholders meetings and reports	3,061.78	
Legal and audit fees	2,720.65	
Management fees	400.00	
Stock exchange fees	311.72	
Government fees and taxes	213.30	
Advertising	285.00	
Office supplies and expense	128.90	
	<u>\$ 11,774.24</u>	
Less: Interest earned	91.10	11,683.14
Balance, June 15, 1967		<u>\$ 217,903.62</u>

STATEMENT OF DEFICIT

FOR THE PERIOD FROM MARCH 31, 1966 TO JUNE 15, 1967

Balance, March 31, 1966		\$ 759,738.59
Add: Acquisition costs and exploration expenditure on mining claims abandoned	\$ 54,485.01	
Prospecting expenses	<u>800.00</u>	55,285.01
Balance, June 15, 1967		<u>\$ 815,023.60</u>

CON-SHAWKEY GOLD MINES LIMITED

STATEMENT OF DEFERRED EXPENDITURE

FOR THE PERIOD FROM MARCH 31, 1966 TO JUNE 15, 1967

Exploration and development:

Dubuisson Township claims:		
Balance, March 31, 1966	\$ 987,678.64	
Licenses, fees and taxes	1,416.11	
Balance, June 15, 1967		\$ 989,094.75
Langmuir Township claims - Group B:		
Balance, March 31, 1966	\$ 3,010.90	
Consulting fees and expenses	1,242.06	
Geophysical survey	1,500.00	
Line cutting	213.40	
Maps	43.65	
Balance, June 15, 1967		6,010.01
Parkin and Hutton Township claims:		
Consulting fees and expenses	\$ 173.00	
Balance, June 15, 1967		173.00
Blind River claims:		
Consulting fees and expenses	\$ 4,208.69	
Engineering fees	1,250.00	
Licenses, fees and taxes	372.75	
Maps	84.10	
Supplies	56.94	
Balance, June 15, 1967		5,972.48
Striker Township claims:		
Licenses, fees and taxes	\$ 189.00	
Balance, June 15, 1967		189.00
Poirier Township claims:		
Balance, March 31, 1966	\$ 7,400.00	
Licenses, fees and taxes	266.26	
Balance, June 15, 1967		7,666.26
Jessop Township claims:		
Balance, March 31, 1966		4,318.75
		<u>\$ 1,013,424.25</u>
Less: Exploration expenditure on mining claims abandoned		
Poirier Township	\$ 7,666.26	
Jessop Township	<u>4,318.75</u>	11,985.01
		<u>\$ 1,001,439.24</u>

CON-SHAWKEY GOLD MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

FOR THE PERIOD FROM MARCH 31, 1966 TO JUNE 15, 1967

Source:

Interest earned \$ 91.10

Application:

Administration and general expenditure	\$ 11,774.24	
Exploration and development expenditure	11,015.96	
Acquisition cost of mining claims	17,500.00	
Prospecting expense	800.00	41,090.20

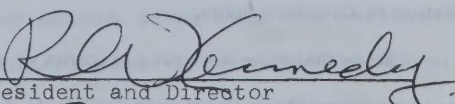
Decrease in working capital \$ 40,999.10

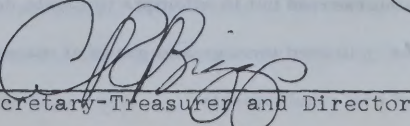
	June 15 1967	March 31 1966	
Current assets	\$ 61,756.94	\$ 100,564.75	
Current liabilities	15,825.15	13,633.86	
Working capital	\$ 45,931.79	\$ 86,930.89	\$ 40,999.10

STATEMENT OF MATERIAL CHANGES IN THE
BALANCE SHEET OF CON-SHAWKEY GOLD
MINES LIMITED SINCE JUNE 15, 1967

To the knowledge of the signatories hereto there have been no material changes in the Balance Sheet of Con-Shawkey Gold Mines Limited since June 15th, 1967, save that the Company has entered into an agreement with Kerr-McGee Corporation which provides for payment by Kerr-McGee Corporation to the Company of \$10,600.00 on August 17th, 1967.

DATED at Toronto this 9th day of
August, 1967.


President and Director


Secretary-Treasurer and Director

ENGINEER'S REPORT

INTRODUCTION

The following report is a brief summary covering the Properties currently controlled by Con-Shawkey Gold Mines Limited as well as two properties which have been subjected to what was considered adequate exploration and subsequently allowed to lapse. In addition there has been included one property which is currently under agreement to a large American Corporation for further exploratory investigation by them. This summary has been compiled from data contained in the companies files, including engineers reports, all of which is considered to be reliable information.

Dubuisson Township Property

This is the original property of the company and was a producer of gold in the late 1930's.

PROPERTY

Consists of four mining concessions numbered 276, 337, 355 and 392 for a total of 847.5 acres. Concession 276 is made up of blocks E, F, G, H, J, K, L, M, and N, Peninsular Lot A, Parts of Range VIII and IX. A total area of 598.60 acres. Concession 337 includes Blocks T & U for 65.5 acres. Concession 355 includes Block V for 50.2 acres, and concession 392 includes Lots 33, 34, 35 and the south Part of 36 in Range VIII for 133.24 acres.

LOCATION

This property is situated on the south shore of De Montigny Lake in Dubuisson Township in the northwestern part of the Province of Quebec. It is located about four miles west of the town of Val d'or, and just north of the Noranda-Val d'or highway.

ACCESS

The property is readily reached by road from either Noranda, Val d'or or Amos with all three centers served by the Canadian National Railways and the first two served by Air Canada.

HISTORY

This property was acquired by the late Robert Shawkey in the early 1930's and while he was a star pitcher with the New York Yankee baseball club. The resulting company developed the property to production in 1936. The property again operated as a producer of gold in 1938 and 1939 when gold was selling at \$35.00 U. S. and was at a 10% premium relative to Canadian funds.

Since that time several programs of exploration and development have been carried out in attempts to locate economic reserves of gold ore, the indicated tonnage and grade of material outlined so far has fallen short of ore requirements.

PRESENT STATUS

The No. 1 shaft, which was the original production shaft in the 1936 to 1939 period, is reported to have a total depth of 775 feet with six levels on which lateral development and stoping was carried on.

The No. 2 shaft completed in 1951 is reported to have a vertical depth of 745 feet with stations cut at 250', 400', 550', and 700'. Limited lateral work was completed on the latter two levels in the 1951 period. During the 1962-1964 period of activity lateral work was carried out on the 1st and 3rd level.

This property remains dormant with any reactivation dependent on either changes in the price of gold or new information relative to gold bearing structures. The currently known structures indicate small lenses of gold bearing vein material of uneconomic grade. The property remains in good standing under lease.

Poirier Township Property

This property consists of nine contiguous unpatented mining claims in Poirier Township, Northwestern Quebec, numbered as follows and totalling approximately 800 acres.

Claim 203844	Claim 1	Lot 38	RangeX
	Claim 2	Lot 39	RangeX
Claim 203845	Claim 1	Lot 40	RangeX
	Claim 2	Lot 41	RangeX
Claim 203846	Claim 1	Lot 42	RangeX
	Claim 2	Lot 43	RangeX
Claim 203847	Claim 1	Lot 44	RangeX
	Claim 2	Lot 45	RangeX
	Claim 3	Lot 46	RangeX

LOCATION

This claim block is situated in the northeast quarter of Poirier Township some sixty miles north of the town of Amos, which is on the main northern line of the Canadian National Railway. This location is some thirty-four miles southwest of Mattagami Lake Mines Limited Property and three and one half miles south east of Joutel Copper Mines Limited Property.

ACCESS

The property can be reached either by bush plane from Amos, Quebec to the Harricana River flowing along the east boundary of the property or by road from Amos along the main Mattagami highway and thence the Joutel Mines branch road.

HISTORY

The company carried out magnetic, electro-magnetic and geological surveys during 1963. As a result three conducting zones were outlined at or near a contact between diabase and rhyolite. This property was subsequently under option to Noranda Exploration Limited, during which time four diamond drill holes were bored to test the above conductors, and further geophysical check work was carried out on the property. The results of the Noranda work failed to provide any encouragement and this option was terminated. The property was allowed to lapse as of June 1967.

Jessop Township Property

The company acquired a group of ten unpatented mining claims in the Township of Jessop of the Porcupine Mining District of Ontario, in the early part of 1964. These claims were numbered as follows:

P59987	to	P59989	inclusive
P59992	to	P59995	inclusive
P59997	to	P59999	inclusive

LOCATION

The property is situated in the central part of Jessop Township, adjoining the Timmins Airport or about eight miles from the city of Timmins, Porcupine District, Northern Ontario.

ACCESS

The property can be reached from the Timmins Airport which is reached by road from the city of Timmins. Timmins itself is served by excellent highway, by the Ontario Northland Railway and by Air Canada.

HISTORY

The claim group was purchased in early 1964 following the discovery of base metals in Kidd Township, immediately north of Jessop Township, by the Texas Gulf Sulphur Mining Company.

During the summer of 1964 a geophysical survey was carried out on this group and this survey outlined a long narrow conductor over a length of approximately 3600 feet. During March 1965 a gravimetric survey was completed, which indicated no coincidence between gravity results and the previously outlined conductor.

This property was as a result allowed to lapse without further exploration.

Elliot Lake Property

This claim group was acquired in 1966 and is made up of fifty-three unpatented mining claims in Township 143 in the Elliot Lake Area of Ontario. Fifty of these claims are contiguous and are numbered as follows:

S-137242	to	S-137250	inclusive	(9 claims)
S-137305	to	S-137313	inclusive	(9 claims)
S-137808	to	S-137814	inclusive	(7 claims)
S-137816	to	S-137825	inclusive	(10 claims)
S-137848	to	S-137856	inclusive	(9 claims)
S-137866	to	S-137871	inclusive	(6 claims)

Three claims are less than one half mile to the south of the main group and are numbered.

S-137872	to	S-137874	inclusive	(3 claims)
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LOCATION

This property is situated in the northwest quadrant of Township 143 in the district of Algoma, Sudbury Mining Division, Ontario and are approximately midway between the producing area at Elliot Lake and that of Quirke Lake and within that geologic structural trough.

ACCESS

The property may be reached readily from the Trans-Canada Highway 17 via the Elliot Lake Highway and thence by the branch road leading to the Denison Mines Limited, Can-Met Property. This latter

road passes within a quarter of a mile of the north boundary of the property.

A bush road branches to the east end of Poppy Lake towards the property.

HISTORY

The Elliot Lake Property is situated between and on ground formerly owned by various mining companies and was extensively prospected for uranium in the 1953 to 1956 period of activity. During that period Nasco Cobalt Silver Mines Limited drilled three holes to the basement on an easterly trending line at approximately one quarter of a mile north of the north boundary. Stancan Uranium Corporation drilled one hole, which did not reach the basement, near the west and southwest part of the property at a point three quarters of a mile north of Elephant Lake. Plum uranium and Metal Mining Limited drilled one hole to basement at the southeast corner of the main block of claims. One diamond drill hole was drilled near the separated three claim block by Consolidated Callinan Flin-Flon Mines Limited and reached basement. This hole was located west of Hough Lake and slightly north of the north boundary. Two of the three holes drilled by Nasco north and east of the main claim group are reported to have cut low values of U_3O_8 in the pebble conglomerate of the Lower Mississagi.

GENERAL REMARKS

Based on more recent geological information as well as airborne geophysical data in combination with the results of former diamond drilling, it is possible that a favorable trough or valley in the basement structure could underlay the central axis of this property and that due to the evidence of U_3O_8 values in the Lower Mississagi cut in the Nasco drilling, this property holds reasonable potential for further exploration efforts.

This property is currently held by Kerr-McGee Corporation under an agreement with Con-Shawkey Gold Mines Limited

Blind River Property

This claim group of thirty-six contiguous unpatented mining claims in Striker Township of the Blind River Area is designated by the Ontario Department of Mines as follows:

SSM80989	to SSM81006	Inclusive (18 claims)
SSM76690	to SSM76707	Inclusive (18 claims)

LOCATION

This property is situated in the Northeast quadrant of Striker Township of the Sault Ste Marie Mining Division of Ontario. The group abuts the eastern boundary of the Township with Long Township and extends from the north shore of Lauzon Lake to within two claim lengths of the townships north boundary.

ACCESS

The property can be readily reached from Sudbury or Sault Ste Marie via Trans-Canada Highway 17 to Villages of either Algoma or Blind River. From Algoma access is via boat across Lauzon Lake and from Blind River via bush road to the northwest corner of the group. Sudbury and Sault Ste Marie are both served by Air Canada and the Canadian Pacific Railway.

HISTORY

The general area of the property has been diligently prospected for copper over many years and for uranium during the 1953 to 1956 era. One diamond drill hole recorded as having been drilled by Algoma Ore Properties Limited in the south portion of this property, is the only evidence of subsurface exploration. Earlier drilling in this general area is considered somewhat inconclusive in that many of the diamond drill holes attempted failed to reach basement.

CONCLUSIONS & RECOMMENDATIONS

This area has geological and structural conditions somewhat similar to those associated with the Pronto and Pater ore bodies and this together with more recent mapping of the district would suggest considerable justification for renewed exploration for both uranium and copper.

It is therefore recommended that as a preliminary program this property should be subjected to a complete magnetometer survey to be accompanied by detailed geological mapping. The interpretation of results from this work should assist in determining conditions relative to the basement structure as it may concern uranium deposition and at the same time indicate any copper potential in the claim group.

Wanapitei Property

This property is composed of eighteen contiguous unpatented mining claims in Hutton and Parkin Townships of the Sudbury Mining Division. These claims are designated by the Ontario Department of Mines as follows:

S136321	to	S136332	inclusive, in Hutton Township
S136315	to	S136320	inclusive, in Parkin Township

LOCATION

This property is located in the northeast quarter of Hutton Township and the northwest quarter of Parkin Township straddling the common boundary and approximately twenty-five miles due north of the city of Sudbury. This is in the Capreol Section of the Sudbury Mining Division.

ACCESS

The property may be reached by road or Canadian National Railway to Capreol thence by Highway 545 eight miles to a bush road known as Hydro Line Road thence seven miles north to a point two claims east of the property. An alternative would be by canoe via Mowat Creek to the southwest part of the property.

HISTORY

The area generally has been prospected from time to time starting with the discovery of placer gold on the Vermillion River in the 1890's.

Later auriferous veins were found in several localities as well as the Moose Mountain magnetite. In the mid 1950's and again in 1965 there was some prospecting for radio-active minerals in the Gowganda Conglomerate.

There has been no record of any prospecting on this property. The property is shown to be underlain for the most part by the cobalt series of sediments. Based on dips and strikes it is suggested that these sediments have been folded and that the axis or apex may be located near the centre of the claim group. The airborne magnetic coverage also indicates a magnetic zone trending across the southern part of the property.

COMMENT AND RECOMMENDATIONS

It is reported that several samples of pyritic conglomerate from this property and an adjoining property were assayed and gave negative results in U_3O_8 but some evidence of thorium. The sample from the adjoining property was from the vicinity of a reported uranium occurrence. There are also reported to be two further uranium occurrences to the southwest.

It is recommended that this property be prospected on the basis of possible quartz-carbonate veins in shear zones near the known diabase dykes as well as the possibility of U_3O_8 in the pyritic conglomerates.

Langmuir Township "A" Group

This property is comprised of six contiguous unpatented mining claims in the Township of Langmuir, Northern Ontario and the claim numbers are as follows:

P84085	to	P84087	inclusive
P85542	to	P85544	inclusive

LOCATION

The claim group is situated in the west central part of Langmuir Township in the Porcupine Mining Division of Ontario. The location is approximately 16 miles south east of the city of Timmins and somewhat south of Nighthawk Lake.

ACCESS

The property may be reached by road from the town of south Porcupine to Clarks Farm and then by swamp buggy over a bush trail to the claim group. The alternative is plane from South Porcupine to Night Hawk Lake or from Timmins by helicopter. Timmins and South Porcupine are served by the Ontario Northland Railway and Air Canada.

HISTORY

The property was acquired in 1966 and in the same year it was optioned to Mining Corporation of Canada. The latter company carried out both a magnetic and electro magnetic survey of the ground and subsequently completed six diamond drill holes for a total of 2642 feet. Mining Corporation's interest in this property was based on the fact that they were

already exploring a large group which adjoined this Con-Shawkey Property on the east, and on which they had obtained evidence of a zone of nickel values.

CONCLUSIONS AND RECOMMENDATIONS

The area is underlain by rhyolite and peridotite together with one north-south dyke of later diabase. The peridotite is shown to contain low grade values in nickel both from surface grab samples and cut sampling of drill cores.

The exploration work completed to date is sufficient to maintain the property in good standing for some thirteen years.

In view of the presence of nickel values in the peridotite and characteristic of other mining properties adjoining, these claims should be maintained pending further developments in the field generally.

Langmuire Township "B" Group

This claim group consists of eight contiguous unpatented mining claims numbered as follows

P84897 to P84899 inclusive
P85599
P83154
P82189
P64951
P64953

LOCATION

The property is located in the north west quarter of Langmuire Township in the Porcupine Mining Division of Ontario. It is immediately south of Nighthawk Lake and some sixteen miles southeast of the city of Timmins.

ACCESS

The property may be reached by road from the town of South Porcupine to Clarks Farm and then by swamp buggy over a bush trail to the claims. The alternative is plane from South Porcupine to Nighthawk Lake or from Timmins by helicopter. Timmins and South Porcupine are served by the Ontario Northland Railway and Air Canada.

HISTORY

The property was acquired in 1966 following activities based on the discovery of base metal values in the vicinity by McWatters Gold Mines and others.

A magnetic and electro magnetic survey was carried out on the claim group during 1966. This work outlined several conductors, one of which indicated a length of approximately 600 feet.-- one diamond drill hole, at least, would appear to be justified to test this conductor. No further work has followed the geophysical surveys.

REMARKS

This property is in good standing until 1968 and constitutes a potential asset. Several marginal grade bodies of nickeliferous material are said to exist on other properties in the close vicinity.

Beehler Syndicate

Con-Shawkey Gold Mines Limited holds a 5% interest in the Beehler Syndicate (1966). During the 1966 season a property was staked and continues in good standing. The property consists of twelve lots 36-47 inclusive, range 9, Comtois Township, Northwestern Quebec. A total of 1200 acres. The property is reached by new gravel road which connects the Chibougamau Highway with the Mattagami Highway. This road passes through the property.

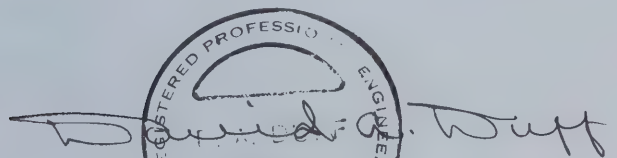
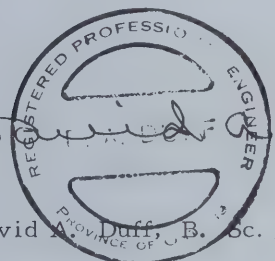
A sulphide showing is reported to occur on the property. A magnetic and electro-magnetic survey were carried out on the property following a geological reconnaissance. The showing was also rock trenched to some extent, heavy sulphide mineralization with some chalcopryrite occurring in some places.

Results of geophysical surveys yet to be received.

The foregoing summary is intended to briefly describe the present status of the property holdings of Con-Shawkey Gold Mines Limited and is as such.

Respectfully submitted,

G. H. D. CONSULTANTS LIMITED



David A. Duff, B. Sc., P. Eng.

July 10, 1967

ACKNOWLEDGEMENTS

Engineers progress reports (Con-Shawkey files)
Quebec Department of Mines claim and town ship maps
Mine plans & sections (Con-Shawkey files)
Geological report Langmuir "A" Group-Mining Corp staff
Geophysical report Langmuir "A" Group-Mining Corp. staff
Diamond Drill Logs Langmuir "A" Group-Mining Corp. staff
Beehler Syndicate data geology-G. E. Moody Report
prospecting- Frank Beehler
Elliot Lake Property '
Blind River Property ' Report of Cana Exploration Consultants Ltd.
Wanapitei Property '
Geology from various government geological maps


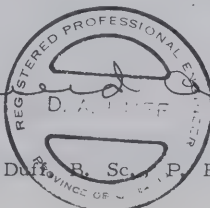
"C"

CERTIFICATE

I, David A. Duff of the city of Toronto, in the county
of York, in the province of Ontario, hereby certify:

1. That I am a mining engineer and reside at 274 Lawrence Ave. East, Toronto 12, Ontario.
2. That I am a graduate of McGill University and have been practicing my profession as a mining engineer for 43 years.
3. That I have no direct or indirect interest whatsoever in the mining claims covered by this report nor have I a direct or indirect interest whatsoever in the shares of Con-Shawkey Gold Mines Limited other than the following:
 - 3a. As a director of the company I am the owner of 100 shares of Capital Stock of Con-Shawkey Gold Mines Limited.
4. The accompanying summary report is based on data contained in the files and records of the company together with government reports and maps as well as some personal knowledge of the various areas in which the properties are located.
5. That I am a member of the Professional Engineers Association of Ontario and the Canadian Institute of Mining and Metallurgy.

Dated this 10th day of July, 1967 At Toronto.


David A. Duff B. Sc. P. Eng.


17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	N/A
18. Brief statement of any lawsuits pending or in process against company or its properties.	N/A
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	<p>Summary of provisions of Agreement dated July 3rd, 1967, with Kerr-McGee Corporation</p> <p>1. Kerr-McGee purchases from the Company, the following mining claims, all situate in Township 143, Sudbury Mining Division, Ontario:</p> <p>S.137242 to 137250 inc. S.137305 to 137313 inc. S.137808 to 137814 inc. S.137816 to 137825 inc. S.137848 to 137856 inc. S.137866 to 137874 inc.</p> <p>2. The purchase price is \$400.00 per claim payable \$200.00 per claim on August 17th, 1967, and \$200.00 per claim on August 17th, 1968, for a total cash consideration of \$21,200.00 which cash consideration shall be deducted from any royalty earned under this agreement.</p> <p>3. In addition Kerr-McGee will pay a royalty equal to 5% of the mine value of uranium ore removed from the claims and 5% of the proceeds from the sale of by-products.</p> <p>4. Kerr-McGee shall perform not less than 80 days assessment work upon each of the claims.</p> <p>A copy of the agreement is on file with The Toronto Stock Exchange.</p>
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	<p>The mining claims in Butt Township mentioned in a letter to shareholders from the previous President of the Company dated January 2nd, 1967, and mentioned in a press release of January 26th, 1967, were not acquired by the Company and the Company has no ownership or interest in the said mining claims.</p> <p>By agreement dated May 16th, 1967, and effective June 8th, 1967, Roy A. Kennedy and Graham H. Duff acquired from previous management 187,500 escrowed shares and 75,000 free shares in the capital stock of the Company. Other free shares now owned by Messrs. Kennedy and Duff were acquired by purchases on the open market. It is believed that the free and escrowed shares now owned by Messrs. Kennedy and Duff constitute control.</p> <p>By written undertaking dated August 9th, 1967, Messrs. Kennedy and Duff agreed not to offer for sale, nor transfer, pledge, assign or deal with in any manner whatsoever the free or escrowed shares owned by them in the Company for a period of six months next following the re-listing of the said shares on The Toronto Stock Exchange.</p> <p>The shares of the Company are not considered to be in primary distribution to the public.</p> <p>The accounts receivable of the Company are substantially made up as follows: \$2,500.00 owed by I.C. Christopher and \$1,950.00 owed by Polar Investments Limited. The Company is attempting to collect these accounts receivable.</p> <p>There are no other material facts.</p>

CERTIFICATE OF THE COMPANY

DATED August 9th, 1967

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"R.A. Kennedy"

"A. Biggs"

CORPORATE
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

THE TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 1520.
FILED, JANUARY 20th, 1967.

CON-SHAWKEY GOLD MINES LIMITED

Full corporate name of Company

Incorporated under the Companies Act (Ontario) by Letters Patent dated 4th May, 1945. Supplementary Letters Patent were issued 31st October, 1956 and 1st October, 1962.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous

FILING STATEMENT

Filing Statement No. 1400 and

Amending Filing Statement No.

(To be filed with respect to any material change in a company's affairs, including among other things, 309.
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	(a) Proposed acquisition of 53 claims in Township 143, District of Algoma, Sudbury Mining Division, Ontario, (see Item 11); (b) Proposed acquisition of 36 claims in Striker Township, 12 claims in Hutton Township and 6 claims in Parkin Township, Sudbury and Sault Ste. Marie Mining Divisions, Ontario, (see Item 11).										
2. Head office address and any other office address.	Suite 1301, 8 King Street East, Toronto, Ontario										
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	<table> <tr> <td>President and Director</td><td>- Thomas H. McNally, Accountant, 30 Morewood Cres., Willowdale, Ontario</td></tr> <tr> <td>Vice-President and Director</td><td>- Ivan C. Christopher, Consulting Engineer, 52 Sunnydene Cres., Toronto, Ontario</td></tr> <tr> <td>Secretary-Treasurer and Director</td><td>- Graham H. Duff, Consulting Engineer, 17 Ridgeway Cres., Toronto 18, Ontario</td></tr> <tr> <td>Director</td><td>- W.A. Crawford, Mining Executive, R.R. #6, Brampton, Ontario</td></tr> <tr> <td>Director</td><td>- Peter O. Headley, Business Executive, 114 East 90th Street, New York, N.Y., U.S.A.</td></tr> </table>	President and Director	- Thomas H. McNally, Accountant, 30 Morewood Cres., Willowdale, Ontario	Vice-President and Director	- Ivan C. Christopher, Consulting Engineer, 52 Sunnydene Cres., Toronto, Ontario	Secretary-Treasurer and Director	- Graham H. Duff, Consulting Engineer, 17 Ridgeway Cres., Toronto 18, Ontario	Director	- W.A. Crawford, Mining Executive, R.R. #6, Brampton, Ontario	Director	- Peter O. Headley, Business Executive, 114 East 90th Street, New York, N.Y., U.S.A.
President and Director	- Thomas H. McNally, Accountant, 30 Morewood Cres., Willowdale, Ontario										
Vice-President and Director	- Ivan C. Christopher, Consulting Engineer, 52 Sunnydene Cres., Toronto, Ontario										
Secretary-Treasurer and Director	- Graham H. Duff, Consulting Engineer, 17 Ridgeway Cres., Toronto 18, Ontario										
Director	- W.A. Crawford, Mining Executive, R.R. #6, Brampton, Ontario										
Director	- Peter O. Headley, Business Executive, 114 East 90th Street, New York, N.Y., U.S.A.										
4. Share capitalization showing authorized and issued and outstanding capital.	<p>Authorized : 5,000,000 shares par value \$1.00 each</p> <p>Issued : 3,097,083</p>										
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	Nil										
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	N/A										
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	N/A										
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None										
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	<p>The Company intends to explore the claims mentioned in paragraph 11 as recommended in the report of Dr. S.S. Szetu dated 17th October, 1966, as follows:</p> <p><u>Elliot Lake Claims (Township 143)</u></p> <p>(a) Ground magnetic survey at a cost of \$6,000.00;</p> <p>(b) Two 4000' diamond drill holes, if warranted, at a cost of \$40,000.00 each.</p> <p><u>Blind River Claims (Striker Township)</u></p> <p>(a) Geophysical and geochemical surveys and line cutting at a cost of \$3,500.00;</p> <p>(b) Diamond drilling 3000', if warranted, at a cost of \$24,000.00.</p> <p><u>Wanapitei Claims (Hutton and Parkin Townships)</u></p> <p>Geophysical and geochemical surveys at a cost of \$4,000.00.</p> <p>The Company also proposes to carry out diamond drilling on Langmuir Township #2 property at a cost of \$10,000.00.</p>										

<p>10. Brief statement of company's chief development work during past year.</p>	<p>During the past year the following work was done on the following properties of the Company:</p> <p>(a) <u>Langmuir Township #1 Property</u> - Mining Corporation of Canada (1964) Limited, pursuant to its working option agreement, performed magnetometer and E.M. surveys on the six claims and did 2579' of diamond drilling. The option agreement was terminated on 18th September, 1966. The claims are owned by the Company and are in good standing.</p> <p>(b) <u>Langmuir Township #2 Property</u> - A geophysical survey was carried out by the Company at a cost of approximately \$3,800.00.</p> <p>(c) <u>Poirier Township and Dubuissou Township Claims</u> - Noranda Mines Limited, pursuant to its working option agreement with the Company, carried out an E.M. survey and an I.P. survey on the Poirier Township claims and also 2936' of diamond drilling. It also did 3712' of diamond drilling on the Dubuissou Township claims. The option agreement was terminated on 4th May, 1966. The claims are owned by the Company and are in good standing.</p>
<p>11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.</p>	<p>Subject to the acceptance for filing of this Filing Statement:</p> <p>(a) The Company has agreed to purchase from Donald E. Reid, Suite #2, 647 Broadview Ave., Toronto, Ontario, 53 unpatented mining claims situate in Township 143, Sudbury Mining Division, described as follows: S 137242 to S 137250 inclusive S 137305 to S 137313 inclusive S 137808 to S 137814 inclusive S 137816 to S 137825 inclusive S 137848 to S 137856 inclusive S 137866 to S 137874 inclusive The consideration is the sum of \$5,700.00 and the allotment and issue to the vendor of 100,000 fully paid and non-assessable shares in the capital stock of the Company. Such consideration is payable on the date following the effective date.</p> <p>(b) The Company has agreed to purchase from Ernest J. Rivers, 32 Hill Crescent, Scarborough, Ontario, 54 unpatented mining claims, described as follows: SSM 80989 to SSM 81006 inclusive SSM 76690 to SSM 76707 inclusive situate in Striker Township, Sault Ste. Marie Mining Division; S 136321 to S 136332 inclusive situate in Hutton Township, Sudbury Mining Division; S 136315 to S 136320 inclusive situate in Parkin Township, Sudbury Mining Division. The consideration is the sum of \$10,000.00 and 20,000 fully paid and non-assessable shares in the capital stock of the Company payable on the date following the effective date.</p>
<p>12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.</p>	<p>To the knowledge of the signatories hereto no one, other than the vendors are entitled to receive any part of the vendor consideration.</p>
<p>13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.</p>	<p>187,500 shares are being held in escrow by Premier Trust Company, Toronto, to be released to the holders only upon the consent of the Toronto Stock Exchange.</p>
<p>14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)</p>	<p>Polar Investment Corporation Limited, 8 King Street East, Toronto, Ontario 187,500 shares</p>

FINANCIAL STATEMENTS

CON-SHAWKEY GOLD MINES LIMITED

Balance Sheet (Unaudited)

As At November 30, 1966

A S S E T S

CURRENT:

Cash & Deposit Receipts	\$77,344.02	
Accounts Receivable	13,208.28	
Accrued Interest	<u>3,000.00</u>	\$93,552.30

MINING PROPERTIES:

Dubuisson Township	\$327,450.00	
Poirier Township	20,000.00	
Jessop Township	22,500.00	
Langmuir - No.2	5,000.00	
" No.1	<u>55,000.00</u>	429,950.00

DEFERRED EXPLORATION:

Exploration & Development	\$1,006,933.95	
Administration & General	210,492.65	
Grubstake	200.00	
Organization Expense	<u>6,251.75</u>	<u>1,223,878.35</u>
		<u>\$1,747,380.65</u>

LIABILITIES & CAPITAL

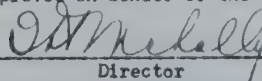
CURRENT:

Accounts Payable	15,619.14
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CAPITAL STOCK:

Authorized: 5,000,000 shares of \$1.00 each	
Issued: 3,097,083 Shares	\$3,097,083.00
Less Discount on shares	<u>2,272,792.00</u>
	\$ 824,291.00
Contributed Surplus	<u>1,667,209.00</u>
	2,491,500.00
Deficit	<u>759,738.59</u>
	<u>\$1,731,761.41</u>
	<u>\$1,747,380.65</u>

Approved on behalf of the Board


 Director

 Director

STATEMENT OF DEFERRED EXPENDITURES

For the Period March 31, 1966 to November 30, 1966

ADMINISTRATION & GENERAL:

Balance March 31, 1966	\$206,220.48
Management Fees	\$ 800.00
Transfer Agents Fees & Expenses	3,395.74
Printing & Stationery	170.63
Legal & Audit	350.00
Certificate Cost	474.95
Advertising and Publicity	345.00
Annual Reports & Shareholders' Meeting	<u>1,931.06</u>
	7,467.38
Less Interest Earned	<u>3,195.21</u>
	<u>4,272.17</u>
	<u>\$210,492.65</u>

EXPLORATION & DEVELOPMENT:

Balance March 31, 1966	\$1,002,408.29
<u>Langmuir Township #2 Property</u>	
Government Taxes & Fees	\$ 619.51
Geological & Geophysical Surveys	2,534.16
Engineer's Fees	1,217.30
Printing & Drafting	105.20
Miscellaneous expense	<u>49.49</u>
	<u>4,525.66</u>
	<u>\$1,006,933.95</u>

CON-SHAWKEY GOLD MINES LIMITED

Statement of Source and Application of Funds

For the period March 31, 1966 to November 30, 1966

SOURCE :

Interest Earned	\$3,195.21
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APPLICATION:

Administration and General	\$7,467.38	
Exploration & Development	4,525.66	
Prospecting	<u>200.00</u>	<u>12,193.04</u>
Representing a decrease in working capital		\$8,997.83

	<u>Nov. 30/66</u>	<u>March 31/66</u>	
Current Assets	\$93,552.30	\$100,564.75	
Current Liabilities	<u>15,619.14</u>	<u>13,633.86</u>	
Working Capital	<u>\$77,933.06</u>	<u>\$86,930.89</u>	<u>\$8,997.83</u>

GEOLOGIST'S REPORT

NOTE: The following are excerpts from a report by S.S. Szetu, Ph.D., Consulting Geologist, dated October 17th, 1966, on mining claims located in the Elliot Lake, Blind River, Wanapitei Areas, Province of Ontario. A complete copy of this report is on file with the Toronto Stock Exchange.

PROPERTIES, LOCATIONS AND ACCESS -

- (1) This property is comprised of the following 53 unpatented mining claims:

S-137242 to S-137250, inclusive (9 claims)
S-137305 to S-137313, inclusive (9 claims)
S-137808 to S-137814, inclusive (7 claims)
S-137816 to S-137825, inclusive (10 claims)
S-137848 to S-137856, inclusive (9 claims)
S-137866 to S-137874, inclusive (9 claims)

All of the above 53 claims are in Township 143, District of Algoma, Sudbury Mining Division.

Fifty of the above claims are contiguous. The other three form a small block at one claim to the south of the main block.

The location is at the northwest quarter of Township 143, between Hough Lake and Poppy Lake, and west of May

Lake, east of McCabe Lake, about 6.5 miles to the northeast of the Elliot Lake Townsite.

Access can be readily had by Highway 108 from Elliot Lake for about six miles to the south part of Township 150, and by Quirke Lake Road six miles east to the northwest part of Township 143 near Poppy Lake, then by bush road to the southeast end of Poppy Lake at a point about one claim north of the property.

(2) The Blind River Property:

This property is comprised of the following 36 contiguous unpatented mining claims:

- ° SSM-80989 to SSM-81008, inclusive (18 claims)
- SSM-76690 to SSM-76717, inclusive (18 claims)

all in Striker Township, Sault Ste. Marie Mining Division.

The location is at the northeast part of said township, just north of Lauson Lake, within Lots 1, 2 and 3, Concessions IV, V and VI; approximately seven miles from Pronto Mines, near Highway 17.

Access can be readily had by Highway 17 to Lauson Lake near Algoma, and by boat from here across the lake to the property. Access can also be had by bush roads from Blind River to the northwest end of Lauson Lake at a point about 1 1/4 miles to the west boundary of the property

(3) The Wanapitei Property:

The Wanapitei property is comprised of the following 18 contiguous unpatented mining claims:

S-136321 to S-136332, inclusive, in Hutton Township, and

S-136315 to S-136320, inclusive, in Parkin Township, all in Sudbury Mining Division

The location is about 25 miles north of Sudbury and to the immediate north and east of Mowat Lake, which lies northwesterly across the common boundary of the two said townships in Concessions V and VI. The property is located within Lots 1 and 2, Concessions V and VI, Hutton Township, and extends east into the northwest part of Parkin Township.

Access can be had by Canadian National Railway or highway to Capreol, and via Highway 545 from Capreol, eight miles to a gravel bush road known as Hydro Line Road for about seven miles north to a point two claims

east of the property. Access can also be had by canoe via Mowat Creek to the southwest part of the property at Mowat Lake.

HISTORY -

- (1) The Elliot Lake property is located between and on grounds formerly owned by various mining companies extensively prospected for uranium in 1953-1956. The northwest part of the property was owned by Nasco Cobalt Silver Mines Limited which drilled three holes to the basement along an easterly trend at about one claim distance to the north of the north boundary of the property here concerned.

The west and southwest parts of the property tied onto the east and north of claims owned by Stancan Uranium Corporation, part of which later allotted to Stanatomic Uranium Mines Limited. One hole drilled close to the boundary of your property at some 3/4 mile north of Elephant Lake had not cut the basement.

The northeast part of the property was partly owned by Penfield Uranium Mines Limited, and the east and south parts of the property were explored by Plum Uranium and Metal Mining Limited, which had one hole drilled to the basement at the southeast corner of the main block of claims now held by you.

The ground of the separated three-claim block was held by Consolidated Collinson Flin-Flon Mines Limited, which drilled one hole to the basement west of Hough Lake, just north of the three claims and between the two blocks of claims you hold in Township 143.

- (2) The Blind River property is located in an area which was intensively prospected, particularly for copper, and in the period 1953-58, for uranium. The south part of your property was explored by Algoma Ore Properties Limited, and Old Smokey for uranium. Only one hole was drilled on the south part of your property by Algoma Ore Properties Limited. There is no record of any exploration diamond drilling having been carried out at the north half of your property.
- (3) The Wanapitei property is located east of the Vermillion River where placer gold was discovered during the

nineties. Later, gold-bearing veins were found in several localities and the extensive deposits of magnetite at Mosse Mountain were discovered and developed. In the mid-1950's and last year, there were some prospecting for radio-active minerals in the Gowganda conglomerates, which is widely spread across the north part of the area. Apparently, no systematic prospecting has ever been conducted on your property.

CONCLUSIONS AND RECOMMENDATIONS -

- (1) The Elliot Lake property is located at short distances from three large deposits of uranium and to the immediate south of two little known sub-marginal uranium occurrences. Surface geology and aeromagnetic data favoured an irregular greenstone basement surface, and possible occurrence of pre-Huronian depressions or valleys for the deposition of uraniferous conglomerate. The writer recommends to conduct a ground magnetic survey along northeast-southwest picket lines at the central and north parts of the property for indications of such depression or valley, and to check such indications by diamond drilling. At 400 foot intervals, the survey involves approximately 40 line miles at an estimated cost of about Six Thousand Dollars (\$6,000.00). Two holes at 4,000 feet each and an estimated cost of Forty Thousand Dollars (\$40,000.00) each, may be required to test choice indications. The total cost for the exploration program amounts to Eighty-Six Thousand Dollars (\$86,000.00).
- (2) The Blind River property has a geological environment somewhat similar to the uranium deposit located at Pronto. Results of previous drilling in the vicinity are mostly inconclusive, although an irregular granite-basement surface has been indicated. The more favourable north half of the property, where a large fold structure and an outcrop of granite are

located, has never been explored. Two quartz veins located near, or within, swampy areas on the south part of the property could be associated with post-Huronian copper mineralization.

The writer recommends to cover the north 16 claims of the property by a magnetometer survey, along north-south picket lines at 400 foot intervals. Results from this survey are to be used for a geological interpretation of the basement structure and/or topography, prior to exploration diamond drilling. The writer also recommends to conduct a geochemical survey to cover an eight-claim area at the south-central part of the property, for the possibilities of copper. The estimated cost for the geophysical and geochemical surveys, including line cutting, is Three Thousand Five Hundred Dollars (\$3,500.00). Diamond drilling, if justified, may involve about 3,000 feet core length at an estimated cost of Twenty-Four Thousand Dollars (\$24,000.00). The total expenditure for the said program of exploration work amounts to Twenty-Seven Thousand Five Hundred Dollars (\$27,500.00).

- (3) The Wanapitit property is located in an area with uranium occurrences of unknown potential. It also has possibilities for gold.

The writer recommends to conduct a combined magnetometer and radiation survey to cover the property in order to outline target areas for further testing and to locate on the ground an aeromagnetic anomaly, to trace the two known diabase dikes, and to detect if any shear zones are associated with said structures. Such shear zones are favourable for the occurrence of gold, and are to be checked by a geological prospecting.

The estimated cost for the recommended program of geophysical survey and geological prospecting is Four Thousand Dollars (\$4,000.00).

The total estimated cost for the three programs of exploration work to be conducted on the three properties described in

this report amounts to One Hundred and Seventeen Thousand
Five Hundred Dollars (\$117,500.00).

Respectfully submitted,

CANA EXPLORATION CONSULTANTS LIMITED

SSS:rk
Encl.

S. S. Szetu, Ph. D.
Consulting Geologist

Toronto, Ontario
October 17, 1966.

CERTIFICATE

I, S. S. SZETU, of Willowdale, in the Province of
Ontario, hereby certify:

1. THAT I reside at 36 Whittaker Crescent, Willowdale, Ontario, and am a Consulting Geologist. My office is located at Suite 427, 12 Richmond Street, East, Toronto 1, Ontario.
2. THAT I hold a Degree of B.Sc. in Geology, 1941, from National Sun Yat Sen University, China, and a Degree of Ph.D. in Geology, 1954, University of Toronto, and that I have been practising my profession in geological and geophysical explorations since graduation.
3. THAT I am a Fellow of the Geological Association of Canada, Member of the Mineralogical Association of Canada, the American Geophysical Union and The Canadian Institute of Mining and Metallurgy (Toronto Branch).
4. THAT I have no interest directly or indirectly, nor do I expect to receive any interest directly or indirectly in any securities issued by Con-Shawkey Gold Mines Limited or in the properties referred to in the accompanying report.
5. THAT the accompanying report is based on a study of Government geological and geophysical reports and maps; my personal geological and geophysical experiences in the Blind River-Elliott Lake Area and a visit to Wanapitit property on August 1, 1966.

S. S. SZETU, Ph. D.
Consulting Geologist

Dated at Toronto, Ontario,
this 17th day of October, 1966.

Canada
PROVINCE OF ONTARIO
COUNTY OF YORK

To Wit:

In the Matter of Fifty-three (a3) unpatented
Mining Claims situate in Township No. 143,
Blind River Area, Province of Ontario

AND IN THE MATTER OF Con-Shawkey Gold Mines
Limited

I,

DONALD E. REID

of the Suite #2,
Province

at 647 Broadview Avenue, Toronto 6,
of Ontario

in the

Do Solemnly Declare, that

1. I am a Prospector and staked, or caused to be staked, during August and September, 1966, the following unpatented mining claims situate in Township No. 143, Blind River Area, Province of Ontario: S-137242 to S-13750 inc.; S-137305 to S-137313 inc.; S-137817 to S-137825 inc.; S-137808 to S-137814 inc.; S-137816; S-137848 to S-137856 inc.; S-137866 to S-137874 inc.
2. The cost to me of staking and cause to be staked the said claims, excluding my time, was \$5,240.00.
3. The proposed transaction for the sale of these claims to Con-Shawkey Gold Mines Limited is a bona fide arms-length transaction and no one is to receive, or is entitled to receive any part of the proposed consideration being paid to me for the purchase of these claims.
4. I have no interest, direct or indirect, as a shareholder, officer, director, or otherwise, of Con-Shawkey Gold Mines Limited.
5. The consideration to be received by me from Con-Shawkey Gold Mines Limited for the sale of these claims is \$5,700.00 cash and 100,000 shares of Con-Shawkey Gold Mines Limited free of escrow.

AND I make this solemn Declaration conscientiously believing it to be true, and knowing that it is of the same force and effect as if made under oath and by virtue of the Canada Evidence Act.

Declared before me at the City
of Toronto
in the County
of York
this 30th day of September,
A.D., 1966.

Donald E. Reid

William J. McCreary
A Commissioner, etc.

Canada
PROVINCE OF ONTARIO
COUNTY OF YORK

To Wit:

In the Matter of Fifty-four (54) unpatented
mining claims situate in Striker, Hutton and
Parkin Townships, Ontario
AND IN THE MATTER of Con-Shawkey Gold Mines
Limited

I, Ernest J. Rivers
of the City of Scarborough, Ontario in the
City of Toronto, County of York

Do Solemnly Declare, that

1. I am a Prospector and have been a Prospector since 1921. I personally and with the assistance of my helpers, staked Claims SSM 80989 to SSM 81006 inclusive and SSM 76690 to 76707 inclusive in Striker Township; S 136321 to S 136332 inclusive in Hutton Township; and S 136315 to S 136320 in Parkin Township during the months of July and August, 1966.

2. The approximate cost of staking the said claims, including my time, was \$5,400.00.

3. The proposed transaction for the sale of these claims to Con-Shawkey Gold Mines Limited is a bona fide arms-length transaction and no one is to receive, or is entitled to receive, any part of the consideration being paid to me on the sale of these claims.

4. The only shares of Con-Shawkey Gold Mines Limited to which I am entitled are the 20,000 shares forming part of the vendor consideration. I have no other interest, direct or indirect, as an officer, director or otherwise of Con-Shawkey Gold Mines Limited.

5. The consideration to be received by me from Con-Shawkey Gold Mines Limited for the sale of the said claims is \$10,000.00 cash and 20,000 shares of Con-Shawkey Gold Mines Limited free of escrow.

AND I make this solemn Declaration conscientiously believing it to be true, and knowing that it is of the same force and effect as if made under oath and by virtue of the Canada Evidence Act.

Declared before me at the City
of Toronto
in the County
of York
this 15th day of November,
A.D., 1966

Ernest J. Rivers

[Signature]
A Commissioner, etc.

15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.		
	Free	Escrowed
	Polar Investment Corporation Ltd., 8 King Street East, Toronto, Ontario	420,014 187,500
	Doherty, Roadhouse & McCuaig Bros., 335 Bay Street, Toronto, Ontario	177,515
	James Richardson & Sons, 8 King Street East, Toronto, Ontario	104,109
	T.A. Richardson & Company, 4 King Street West, Toronto, Ontario	95,470
	Ruth Ivener, 424 E. 52nd Street, New York, N.Y., USA.	69,000
	The signatories hereto are not aware of the beneficial owners of the shares shown above, except that Polar Investment Corporation Limited is the beneficial owner of the shares registered in its name.	
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	Polar Investment Corporation Limited and Thomas H. McNally, the President and a director of the Company, acting together are in a position to materially affect control of the Company, providing they are able to secure sufficient proxies from other large shareholders. Thomas H. McNally controls Polar Investment Corporation Limited.	
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	None	
18. Brief statement of any lawsuits pending or in process against company or its properties.	None	
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	None	
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	There are no other material facts. The shares of the Company are in the course of primary distribution to the public.	

DATED 11th January, 1967.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

CON-SHAWKEY GOLD MINES LIMITED

"T.H. McNally"

CORPORATE
SEAL

"G.H. Duff"

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

TORONTO STOCK EXCHANGE

AMENDING FILING STATEMENT NO. 343
FILED; OCTOBER 27th. 1967.

Con-Shawkey Gold Mines Limited

Full corporate name of Company

AMENDING FILING STATEMENT

(To be filed with respect to any change in a Filing Statement filed within a period of six months)

TO BE READ IN CONJUNCTION WITH FILING STATEMENT
NO. 1573 DATED AUGUST 9, 1967.

<p>Brief statement of the material change in the affairs of the company in respect of which this amending filing statement is filed.</p>	<p>(a) The Company proposes to purchase 125,500 shares of Lytton Minerals Limited and will acquire options on an additional 100,000 shares (reference is made to Item 17). (b) The Company will allot 400,000 treasury shares at 20¢ and grant an option on an additional 200,000 shares (reference is made to Items 6 & 20)</p>
<p>3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.</p>	<p>At the Annual Meeting of Shareholders held on September 6, 1967, the same Directors and Officers were elected and appointed.</p>
<p>6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.</p>	<p>Messrs. Graham Duff and Roy Kennedy have subscribed for 400,000 treasury shares at 20¢ per share which shares are purchased as an investment. The Company has granted to Messrs. Kennedy and Duff an option to purchase all or any part of an additional 200,000 treasury shares at 25¢ per share, exercisable within three months.</p>
<p>7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.</p>	<p>Graham H. Duff and Roy A. Kennedy (both Officers and Directors of the Company) each has a 50% interest in the option on 200,000 shares at 25¢ mentioned in Item 6.</p>
<p>9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.</p>	<p>Lytton Minerals Limited currently has under development a large copper deposit known as the Deas Lake Property in British Columbia, development of which is being financed by Mitsui Mining and Smelting Company Limited. Lytton and Mitsui each own 44% of the company which owns the property, Deas Lake Mines Limited.</p> <p>In addition Lytton is developing a copper property near the City of Uruapan, State of Michoacan, Mexico. Lytton and together with Hardwicke Exploration Company Ltd. is exploring certain lands in the Liard Mining Division, British Columbia.</p> <p>The Company has been advised that proceeds from the current underwriting-option agreement between Noray Mining Limited and Lytton will be used for further exploration and development on the above-mentioned properties.</p> <p>The Company will keep its shareholders fully advised of the results of development and exploration upon the properties of Lytton Minerals Limited mentioned above.</p>

CON-SHAWKEY GOLD MINES LIMITED

Statement of Deferred Expenditures for the period June 16, 1967 to September 30, 1967

Exploration and Development

Parkin & Hutton Township Claims Consulting Fees and Expenses	\$ 1,841.35
Striker Township Claims Consulting Fees and Expenses	2,690.50
	<u>\$ 4,531.85</u>

Administration and General

Transfer Agents fees and expenses	567.26
Shareholders' Meetings and Reports	1,839.18
Legal and Audit Fees	2,075.00
Stock Exchange fees	200.00
Government fees and taxes	68.00
Office supplies and expenses	783.60
Bank charges	1.00
	<u>\$ 5,534.04</u>

Statement of Source and Application of Funds for the period June 16, 1967 to September 30, 1967

Application

Exploration and development expenditure	\$ 4,531.85
Administration and general	5,534.04
Provincial taxes	<u>90.00</u>
Decrease in working capital	<u>\$ 10,155.89</u>

Sept. 30/67

June 15/67

Current Assets

Cash	\$ 1,435.30	\$ 57,126.94
Accounts Receivable	4,630.00	4,630.00
Term deposit	45,000.00	-
	<u>51,065.30</u>	<u>61,756.94</u>

Current Liabilities

Accounts Payable	15,289.40	15,825.15
Working Capital	<u>35,775.90</u>	<u>45,931.79</u>

Decrease in working capital as above \$10,155.89

Approved

R. J. Kennedy
John A. Duff

<p>17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.</p>	<p>The Company will acquire from Noray Mining Limited, 75,500 shares of Lytton Minerals Limited for a purchase price of \$52,825.00. In addition the Company will acquire as an investment an additional 50,000 shares of Lytton Minerals Limited which shares will be purchased from Noray Mining Limited for a total purchase price of \$37,500.00. These 50,000 shares form part of an underwriting of treasury shares of Lytton at 75¢ by Noray effective as at October 13, 1967. Also the Company will acquire from Noray an option to purchase 50,000 shares of Lytton at 75¢ per share and an additional 50,000 shares at \$1.00 per share, the said options to be exercisable within 7 days of the date when Noray may exercise its options to buy the said shares pursuant to an underwriting-option agreement between Noray and Lytton. The Noray-Lytton agreement provides that Noray shall exercise its options on or before 12 April/68 and 14 October/68 respectively. The Company's right to exercise the first option is dependent upon Noray exercising its first option; and the Company's right to exercise its second option is dependent upon it having exercised its first option and Noray exercising its second option.</p> <p>The Company has by written undertaking agreed not to distribute or offer to the public the said 50,000 shares of Lytton and optioned shares if the option or options be exercised for a period of 6 months from October 13, 1967.</p> <p>Noray Mining Limited is a wholly owned subsidiary of the Patino Mining Corporation and the latter company has guaranteed the payments by Noray of the sums agreed to be paid pursuant to the Lytton-Noray underwriting agreement.</p> <p>The total purchase price of the 125,500 shares of Lytton Minerals Limited to be purchased by the Company is \$90,325.00. The current market value of these shares on the Vancouver Stock Exchange is \$97,890.00.</p> <p>Lytton Minerals Limited has an authorized capital of 4,000,000 shares of which 3,050,064 are presently outstanding. Of these shares, 1,415,000 are owned by The Patino Mining Corporation and its associated or controlled companies; 125,500 are owned by Kirkland Township Gold Mines Ltd; and 125,500 are owned by Con-Shawkey Gold Mines Ltd.</p>
<p>19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.</p>	<p>A copy of the Agreement between the Company and Noray Mining Limited is on file with the Toronto Stock Exchange, and the relevant provisions of the Agreement are set out in Item 17.</p>
<p>20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.</p>	<p>The free and escrowed shares previously owned by Messrs. Duff and Kennedy and the shares being acquired by them as disclosed in Item 6 will not be offered for sale, nor transferred, pledged, assigned or dealt with in any manner whatsoever for a period of 6 months next following the acceptance of this amending Filing Statement and a written undertaking to that effect has been given by Messrs. Duff and Kennedy.</p> <p>The Shares of the Company are not considered to be in primary distribution to the public.</p> <p>There are no other materials facts.</p>

DATED October 25, 1967.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"R.A. Kennedy"

"G. H. Duff"

CORPORATE
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

